



CORPORATE PRESENTATION Q₃ 2023



Q₃ 2023















Our Mission

“Our mission is to do the right thing: by our people, our clients, our regulators and our wider stakeholders. Our primary purpose is to be the leading corporate adviser and broker in the markets where we operate, while upholding the highest standards of integrity”



Our services

Peterhouse provides Corporate Finance and Corporate Broking services to companies which are listed on, or considering a listing on, the London Stock Exchange Standard List, AIM or the AQSE Growth Market

| Market | Services | Client Examples |
|---|---|--|
|  <p>London Stock Exchange</p> | <ul style="list-style-type: none"> Financial Adviser And Corporate Broker to Standard List companies Fundraising IPOs, RTOs, restructuring advice Takeover Code transactions Sourcing IPO and reverse takeover targets/investments |     |
|  | <ul style="list-style-type: none"> Independent Corporate Broker Fundraising Access to extensive network of investors, including small cap institutions, family offices & HNWs Timely and relevant market intelligence Focused Investor Relations campaigns |     |
|  | <ul style="list-style-type: none"> AQSE Corporate Adviser and Broker Fundraising IPOs, RTOs, restructuring advice Takeover Code transactions |     |

Our services – Corporate Finance

We provide ongoing regulatory guidance to our clients, as well as advice and project management on restructurings and mergers and acquisitions. We also source public listing and reverse takeover opportunities.








Contact Corporate Finance



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| | | | |
|---|---|---|--|
| <p>AQSE</p>  <p>£31.0 million</p> <p>Reverse Takeover</p> <p>January 2023</p> | <p>Standard</p>  <p>£2.8 million</p> <p>IPO</p> <p>March 2022</p> | <p>Standard</p>  <p>£1.0 million</p> <p>IPO</p> <p>October 2022</p> | <p>AQSE</p>  <p>£14.5 million</p> <p>Rule 3 Adviser</p> <p>June 2022</p> |
| <p>Standard</p>  <p>£1.25 million</p> <p>IPO</p> <p>March 2022</p> | <p>Standard</p>  <p>£2.8 million</p> <p>IPO</p> <p>March 2022</p> | <p>AQSE</p>  <p>£15.0 million</p> <p>Reverse Takeover</p> <p>October 2022</p> | <p>AQSE</p>  <p>£25.5 million</p> <p>IPO</p> <p>March 2022</p> |

Our services – Corporate Broking

Our Corporate Broking team provides corporate broking services to clients across all the markets that we operate in, raising funds in a range of sectors







Contact Corporate Broking



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| | | | |
|---|---|--|---|
| <p>AIM</p> <p>ADVFN Home of the Private Investor</p> <p>£2.0 million</p> <p>Placing</p> <p>March 2023</p> | <p>Standard</p> <p>mgcpharma </p> <p>£1.2 million</p> <p>Placing</p> <p>April 2023</p> | <p>Standard</p> <p>pineapple  power</p> <p>£350,000</p> <p>Placing</p> <p>March 2023</p> | <p>AQSE</p> <p>TRU  SPINE TECHNOLOGIES PLC</p> <p>£650,000</p> <p>Placing</p> <p>May 2022</p> |
| <p>AIM</p> <p>Trafalgar PROPERTY GROUP P.L.C.</p> <p>£400,000</p> <p>Placing</p> <p>June 2022</p> | <p>Standard</p> <p> HEMOGENYX PHARMACEUTICALS</p> <p>£4.1 million</p> <p>Placing</p> <p>January 2023</p> | <p>AIM</p> <p> streams</p> <p>£1.2 million</p> <p>Placing</p> <p>October 2022</p> | <p>AIM</p> <p> Drumz</p> <p>£1.5 million</p> <p>Placing</p> <p>April 2023</p> |

We have developed long-term, **robust** relationships with a **diverse** investor pool, which provide our clients with **focused** investor relations programmes.

Peterhouse: The leading Corporate Adviser

Total number of Aquis clients

| RANK | CORPORATE ADVISER | MAY '23 |
|------|----------------------------------|---------|
| 1 | PETERHOUSE CAPITAL | 24 |
| 2 | CAIRN FINANCIAL ADVISERS | 13 |
| 3 | FIRST SENTINEL CORPORATE FINANCE | 12 |
| 4 | VSA CAPITAL | 9 |
| 5 | NOVUM SECURITIES | 8 |
| 5 | ALFRED HENRY CORPORATE FINANCE | 6 |
| 7 | ALLENBY CAPITAL | 5 |
| 8 | CANACCORD GENUITY | 2 |
| 8 | HYBRIDAN | 2 |
| 8 | NUMIS SECURITIES | 2 |
| 8 | OBERON INVESTMENTS | 2 |
| 8 | OPTIVA SECURITIES | 2 |
| 8 | PANMURE GORDON (UK) | 2 |
| 8 | WH IRELAND | 2 |

Consumer Discretionary & Consumer Staples Clients

| RANK | CORPORATE ADVISER | MAY '23 |
|------|--------------------------------------|---------|
| 1 | PETERHOUSE CAPITAL | 3 |
| 2 | NOVUM SECURITIES | 2 |
| 3 | VSA CAPITAL | 2 |
| 3 | ALFRED HENRY CORPORATE FINANCE | 1 |
| 3 | ALLENBY CAPITAL | 1 |
| 3 | CAIRN FINANCIAL ADVISERS | 1 |
| 3 | CANACCORD GENUITY | 1 |
| 3 | FINNCAP | 1 |
| 3 | FIRST SENTINEL CORPORATE FINANCE | 1 |
| 3 | NUMIS HOBART CAPITAL MARKETS | 1 |
| 3 | HYBRIDAN | 1 |
| 3 | PANMURE GORDON (UK) | 1 |
| 3 | PEEL HUNT | 1 |
| 3 | WH SINGER CAPITAL MARKETS SECURITIES | 1 |

Financials & Real Estate

| RANK | CORPORATE ADVISER | MAY '23 |
|------|----------------------------------|---------|
| 1 | PETERHOUSE CAPITAL | 13 |
| 2 | CAIRN FINANCIAL ADVISERS | 4 |
| 2 | FIRST SENTINEL CORPORATE FINANCE | 4 |
| 2 | NOVUM SECURITIES | 4 |
| 5 | VSA CAPITAL | 4 |
| 5 | ALFRED HENRY CORPORATE FINANCE | 3 |

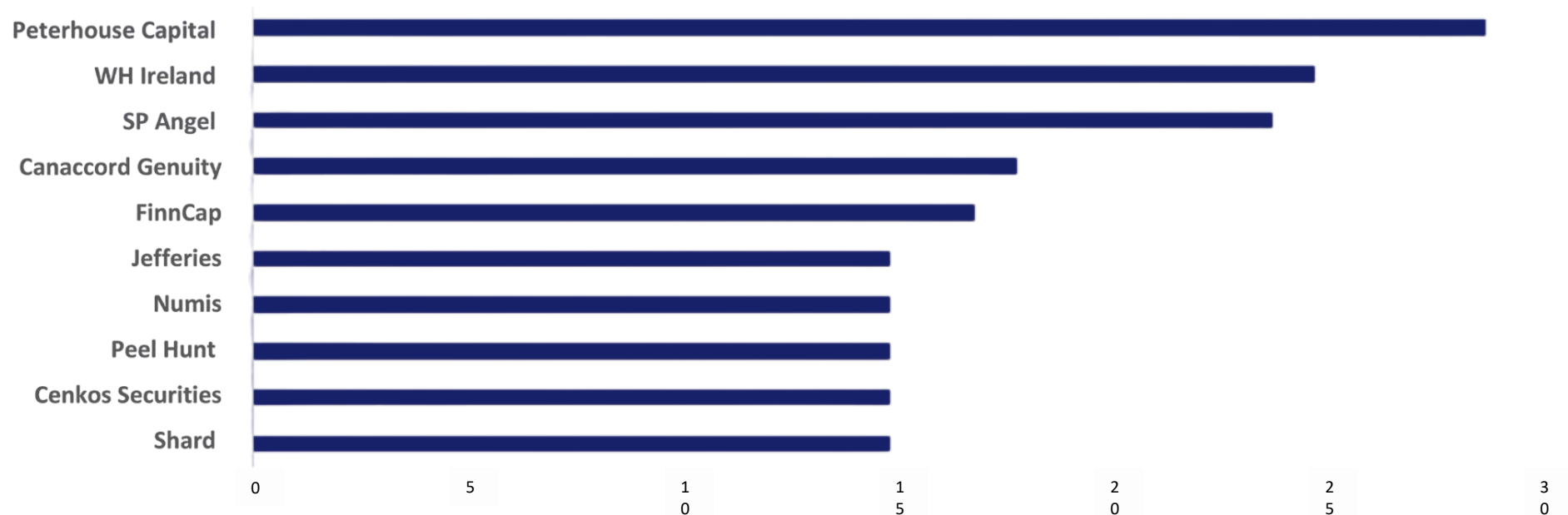
Health Care Clients

| RANK | CORPORATE ADVISER | MAY '23 |
|------|----------------------------------|---------|
| 1 | PETERHOUSE CAPITAL | 7 |
| 2 | CAIRN FINANCIAL ADVISERS | 3 |
| 3 | FIRST SENTINEL CORPORATE FINANCE | 1 |
| 3 | NOVUM SECURITIES | 1 |
| 3 | OBERON INVESTMENTS | 1 |

Peterhouse: The leading London fund-raiser

Acknowledged strength in secondary fundraisings for small cap quoted companies

London Stock Exchange – Equity offerings 2022* (Source: Bloomberg)



In addition to the LSE equity offerings, Peterhouse was responsible for 13 equity fundraises on AQSE in 2022

Additional highlights:

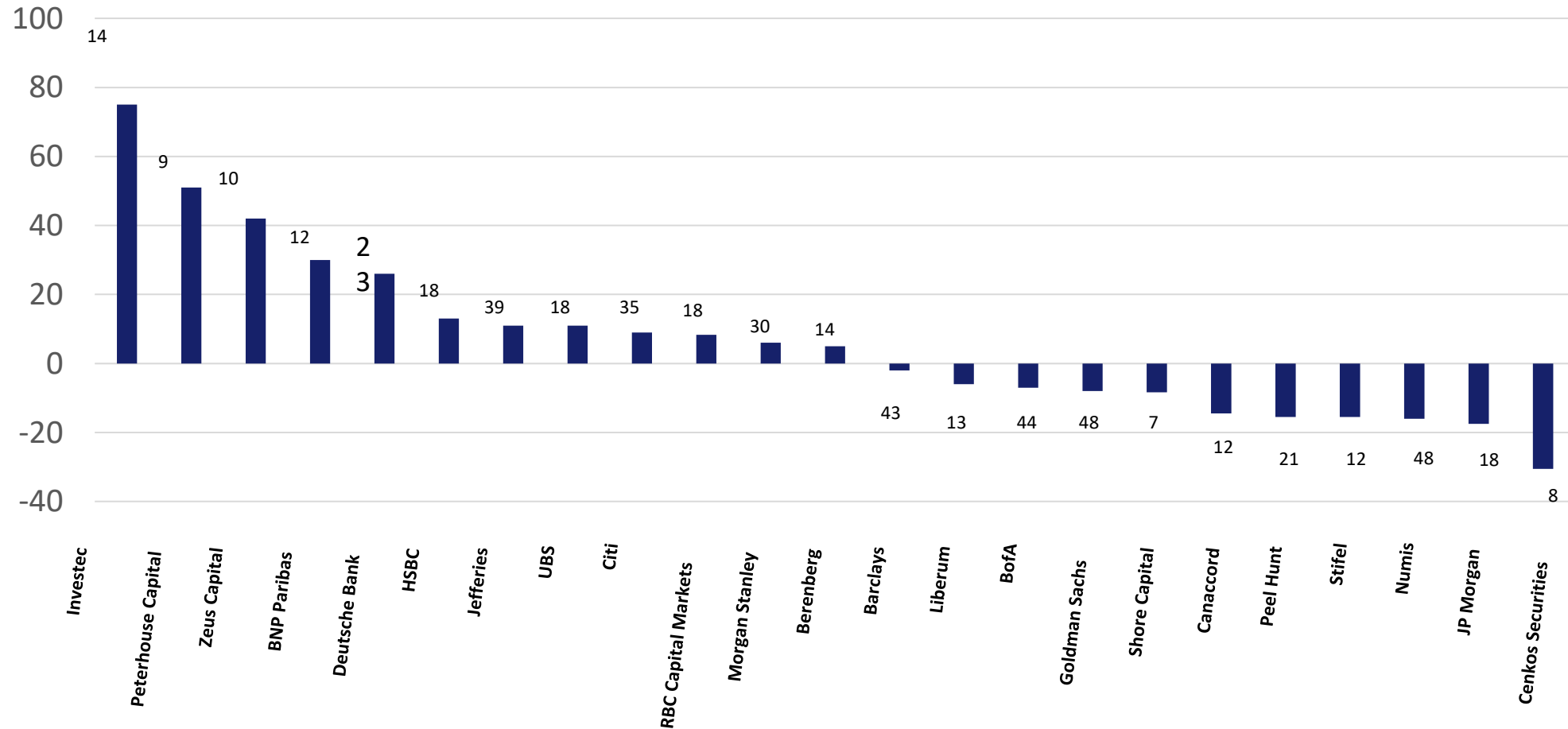
We help our clients connect with investors, market commentators and ‘influencers’, establishing long-term and enduring mutually beneficial relationships.

- **21** fundraises YTD 2023
- A **total of 49** fundraises completed in **2022**, with an average value of **£1.5 million**
- Last year we completed **11** Initial Public Offerings and Reverse Takeovers and retained **+70** clients on the Standard segment of the Main Market, AIM and AQSE

Peterhouse: A decade of impressive returns

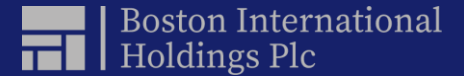
Consistent returns over the years

UK IPO bookrunners, average % return from placing price* - Ten years to June 2023, number of IPOs (>6) in label (Source: Financial Times)



Leading adviser for Mining IPOs

Reflecting our position as the leading broker in the London Listed Market in 2022, Peterhouse is one of the most active fundraisers and advisers for in the Mining and Natural Resource space

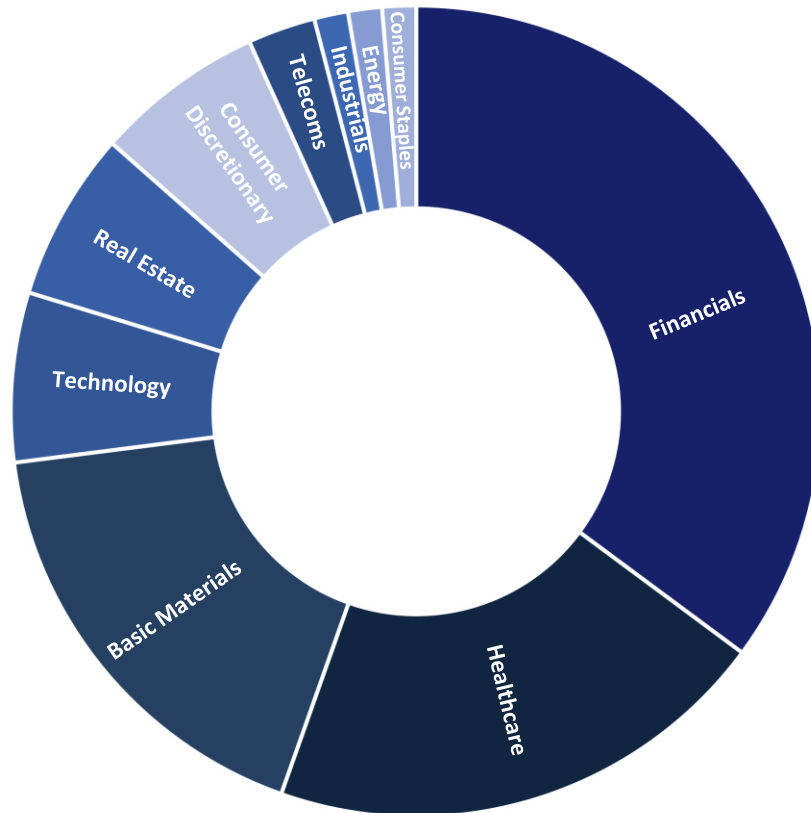


Dedicated team

With over a third of our retained UK listed clients in the Mining & Natural Resource sector, Peterhouse has an established and growing Advisory and Broking presence in this critical marketplace.

With our dedicated Natural Resource and Mining team, we provide unique client services and fund-raising excellence.

Experts across all markets, all sectors



At the **cutting edge** no matter the market, no matter the location

We pride ourselves on being industry-agnostic and deal with a wide range of sectors. Our expertise spans diverse industries, including to technology, healthcare, energy, consumer goods, and financial services.

Our industry-agnostic approach also enables us to provide a broader perspective on market trends and developments, which in turn helps our clients make informed investment decisions.

Our approach

It's easy to spot the difference when you work with us

 Acorn to oak, we will be at your side 

Collaboration

We know that one size does not fit all. We tailor all our advice to meet a client's specific needs, delivering customised solutions which work.

Creativity

We continuously strive to deliver creative solutions which meet our clients' needs in a complex regulatory environment.

Advice

We emphasise honest discussion from the start, and dedicate ourselves to providing pragmatic advice and innovative solutions.

“We foster **long-term** personal and commercial relationships with clients, based on **loyalty**, **pragmatic** advice and **innovative** solutions. We are proud that we maintain a **diverse** and inclusive culture. This is at the heart of all that we do.”

Creativity in action

We continually lead through innovation, as demonstrated by some of our recent initiatives



NECTAR (Feb 2023)

The NECTAR (Non-Executives, Consultants, Trainers & Administrators Register) database gives our clients access to an exclusive database of professionals open to confidential Plc directorships, consultancies and associated roles.



PILOW (March 2023)

Peterhouse In-the-money Loyalty Warrants are an exotic warrant instrument created to protect the issuer.



Realisation Fund (coming soon)

Peterhouse's realization fund provides a means of liquidity for our public market clients.



Broker Warrants (March 2020)

The widely used Broker Warrant instrument created by Peterhouse, broadens investor access to fundraisings, maximising clients' ability to raise funds.

Creativity in action

In line with our ethos of innovation, we pride ourselves on being a proven leader in emerging sectors. Our expertise in these sectors sets us apart from our competitors, and underlines our reputation as innovators and leaders

Date today 01/03/22

NEWS

Landmark listing to send London SPAC to the future



Graeme Evans

MARKET ROUND-UP

PLANS for a new type of special purpose acquisition company (SPAC) offering one price for all investors was hailed as a "small landmark" for the London market today. Wall Street has led the way on blankcheque SPACs, which have been used as a vehicle for several silicon valley start-ups to gain a stock market listing.

London recently changed its rules to facilitate more SPACs, but the mood has soured among US investors after a run of poor post-acquisition share price performances. Today, a SPAC called More Acquisitions revealed plans to list in London with a view to a deal in the energy transition sector such as wind, solar or lithium-ion batteries. It pledged to ensure the "risks and rewards" are equally shared by all stakeholders.

An over subscribed placing has raised £1.2 million, and shares will be at the same IPO. Peterhouse Capital has agreed to waive advisory fees on all funds raised.

Nil Premium Shells

More Acquisitions Plc, a new special type of SPAC offering one price for all investors was featured in the Evening Standard, being hailed as a "small landmark" for the London market.

Date today 01/11/22

NEWS

UK SPAC set to list first medicinal cannabis company in UK



Reporting by Huy Jones, Editing by Louise Heavens

LONDON, Nov 1 (Reuters) - London-listed shell company UK SPAC said on Tuesday it has submitted a prospectus to Britain's markets watchdog to complete its 45 million pound (\$51.80 million) reverse takeover (RTO) of Greek medical marijuana producer Hellenic Dynamics.

The transaction has been "lengthy and complex" as Hellenic will be the first cultivator of medicinal cannabis to list on London Stock Exchange's main market, UK SPAC said.

Shareholders will "shortly receive a copy of the prospectus together with the notice of the general meeting to approve the resolutions necessary to enable the Company to complete the RTO process and confirmation of the completion date", UK SPAC chairman Peter Jay said in a statement.

The deal highlights two popular trends in markets in recent years - SPACs and medicinal cannabis.

Cannabis

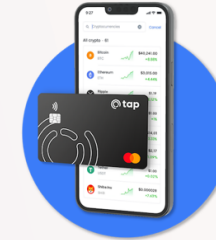
In another first for the firm, Peterhouse acted as Financial Adviser for the IPO of Hellenic Dynamics Plc, the first listed medicinal cannabis company in London.

Date today 12/01/23

NEWS

Tap Global becomes UK's first listed crypto exchange service provider

Cryptocurrency and banking app Tap Global has listed on the UK-based Aquis Stock Exchange, raising £3.1 million.



Written by FinTech Futures 12th January 2023

Tap Global describes itself as a "crypto-fiat exchange service provider with associated neo banking platform" providing business-to-business (B2B) and business-to-consumer (B2C) services.

It provides users access to several major crypto exchanges, allowing them to purchase 25+ crypto assets.

Tap says its proprietary aggregator middleware enables execution (crypto or cash settlement) and pricing in real time.

It also offers a physical or virtual Tap Prepaid Mastercard to make purchases in crypto or fiat at over 40 million merchants worldwide.

Founded in 2018, Tap is based in Gibraltar and regulated by the Gibraltar Financial Services Commission. It provides named bank accounts denominated in sterling and/or euro to all its customers in the UK, EEA and EU through its banking partner, Estonia-based LHV.

Cryptocurrency

In early 2023, Peterhouse acted as Corporate Adviser to list Tap Global, the UK's first listed crypto exchange services provider.

Our Team: Continuity, experience and expertise

The Board

| | | | |
|--|--|--|---|
| Dr Anthony Ghorayeb Chairman | Peter Greensmith Chief Executive Officer | Mark Anwyl Managing Director | Eric Gummers Non-Executive Director |
|--|--|--|---|

| Corporate Finance | Corporate Broking |
|-------------------|-------------------|
|-------------------|-------------------|

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|---|--|
| Heena Karani Managing Director Tenure: 13 years | Lucy Williams Managing Director Tenure: 14 years |
| Eran Zucker Managing Director Tenure: 16 years | Paul Brown Director Tenure: 14 years |
| Faisal Rajeh Director Tenure: 2 years | Duncan Vasey Corporate Broking Tenure: 11 years |
| Guy Miller Director Tenure: 11 years | Rose Greensmith Corporate Broking Executive Tenure: 4 years |
| Narisha Ragoonanthun Managing Director Tenure: 1 year | Charles Goodfellow Consultant Tenure: 10 years |
| Brefo Gyasi Analyst Tenure: 2 years | Martin Lampshire Consultant Tenure: 5 years |
| Oryon Lass Analyst Tenure: 1 year | Navesh Ragoonanthun Mining & Natural Resources Tenure: 0.5 years |

Years at Peterhouse



**Years of Service to
Our Clients**

Summary

Our enviable track record of successfully closing deals for our clients underscores our reputation in the small cap market



#1 Financial Adviser for LSE Standard Listed companies



#1 Corporate Adviser for Aquis stock exchange



Largest independent broker in the London market



Leader in innovation across all aspects and all markets

We pride ourselves on **innovation** and **creativity**. Peterhouse continually strives to pave the way and we **champion creative solutions** that allow our clients to **focus** on growth.

Contact us

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Corporate Broking

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